



Application for approval as a Lombard Intermediary

Company Details

Name:

Registration no: Vat no:

Physical Address:

Code:

Postal Address:

Code:

Contact Person: Tel no:

Fax no: Email address:

Fais details

Registered Name:

FSP no:

License Category: Short Term Commercial lines Y N Year's experience

Key Individual details

IGF: Y N Professional Y N Fidelity Guarantee Y N

Representatives 'Under Supervision': Y N

Previous trading names, agencies or brokers with whom you have been associated:

Banking details:

Name of Account Holder: Name of Bank:

Account number: Branch Name:

Branch code

Declaration

I hereby declare that the details and information furnished in this application, to the best of my knowledge, fairly represent the true state of affairs of the company/business and I authorise the verification of any aspect of this application. I have not concealed any material facts relevant to this application.

Name: _____ Signature: _____

On behalf of: _____ Date: _____

Please attach copies of the following documents:

1. FSP License
2. IGF Guarantee (if applicable)
3. Professional Indemnity Insurance schedule
4. Cancelled Cheque/Proof of bank account details not older than 3 months
5. VAT 103 certificate/Vat Registration confirmation
6. CIPRO 103 certificate/CIPRO docs/Registration docs
7. ID of Key Individual
8. Provisional Tax certificate

Assurant Risk Consultants (Pty) Ltd is a licensed Insurer and Authorised Financial Services Provider (FSP 30961).

Underwritten by Lombard Insurance Company Limited